



Form No. MGT-9

**EXTRACT OF ANNUAL RETURN  
as on the financial year ended on 31<sup>st</sup> March 2020**

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

**I. REGISTRATION AND OTHER DETAILS:**

i) CIN	U99999MH1986PLC040298
ii) Registration Date	2 <sup>nd</sup> July 1986
iii) Name of the Company	SBI Capital Markets Ltd.
iv) Category / Sub-Category of the	Public Ltd. Company
v) Address of the Registered office and contact details	202, Maker Tower 'E', Cuffe Parade, Mumbai - 400 005 Tel - 022-22178300
vi) Whether listed company: Yes / No	No
vii) Name, Address and Contact details of Registrar and Transfer Agent if any	-

**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY**

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1	Merchant Banking and Advisory Fees	-	88.29%

**II. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -**

<b>Sr. No.</b>	<b>NAME AND ADDRESS OF THE COMPANY</b>	<b>CIN/GLN</b>	<b>HOLDING/ SUBSIDIARY/ ASSOCIATE</b>	<b>% of shares held</b>	<b>Applicable Section</b>
1	State Bank of India	Corporation set up under SBI Act, 1955	Holding	100%	Section 2(46)
2	SBICAP Securities Ltd.	U65999MH2005PL C155485	Subsidiary	100%	Section 2(87)
3	SBICAP Ventures Ltd.	U67190MH2005PL C157240	Subsidiary	100%	Section 2(87)
4	SBICAP Trustee Company Ltd.	U65991MH2005PL C158386	Subsidiary	100%	Section 2(87)
5	SBICAP (UK) Ltd.	Foreign Subsidiary	Subsidiary	100%	Foreign Subsidiary
6.	SBICAP (Singapore) Ltd.	Foreign Subsidiary	Subsidiary	100%	Foreign Subsidiary
7.	SBI Pension Funds Pvt. Ltd	U66020MH2007GO I176787	Associate	20%	Section 2(6)

#### IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

##### (i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year i.e. as on 1 <sup>st</sup> April, 2019				No. of Shares held at the end of the year i.e. as on 31 <sup>st</sup> March 2020				%change during the year 2019-20
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
<b>(1) Indian</b>									
a) *Individuals / HUF	-	24	24	0.00	24	-	24	0.00	Nil
b) Central Govt									
c) State Govt(s)									
d) Bodies Corp.									
e) Banks / FI	5,80,33,687	-	5,80,33,687	100%	5,80,33,687	-	5,80,33,687	100%	Nil
f) Any Other.... - Public Ltd. Co.									
<b>Sub-total</b>	5,80,33,687	24	5,80,33,711	100%	5,80,33,711	-	5,80,33,711	100%	Nil
<b>(A) (1):-</b>									
*Held as nominees of SBI									

<b>(2) Foreign</b>									
a) NRIs - Individuals									
b) Other - Individuals									
c) Bodies Corp.	-	-	-	-	-	-	-	-	-
d) Banks / FI e) Any Other....									
<b>Sub-total (A) (2):-</b>	-	-	-	-	-	-	-	-	-
<b>Total shareholding of Promoter (A) = (A)(1)+ (A)(2)</b>	5,80,33,687	24	5,80,33,711	100%	5,80,33,711	-	5,80,33,711	100%	Nil
<b>B. Public Shareholding</b>	-	-	-	-	-	-	-	-	-
<b>1. Institutions</b>									
a) Mutual Funds									
b) Banks / FI									
c) Central Govt									
d) State Govt(s)									
e) Venture Capital Funds									
f) Insurance Companies									
g) FIIs									

h) Foreign Venture Capital Funds i) Others (specify) <b>Sub-total (B)(1):-</b>									
<b>2. Non- Institutions</b> a) Bodies Corporate i) Indian ii) Overseas b) Individuals i) Individual shareholders holding nominal share capital upto Rs. 1 lakh ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh c) Others (specify) <b>Sub-total (B)(2):-</b>	-	-	-	-	-	-	-	-	-
Total Public Shareholding (B)=(B)(1)+ (B)(2)	-	-	-	-	-	-	-	-	-
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
<b>Grand Total (A+B+C)</b>	<b>5,80,33,687</b>	<b>24</b>	<b>5,80,33,711</b>	<b>100%</b>	<b>5,80,33,711</b>	<b>-</b>	<b>5,80,33,711</b>	<b>100%</b>	<b>Nil</b>

(ii) *Shareholding of Promoters*

Sl No.	Shareholder's Name	Shareholding at the beginning of the year 2019-20			Shareholding at the end of the year 2019-20			% change in shareholding during the year
		No. of Shares	% of total Shares of the	% of Shares Pledged / encumber	No. of Shares	% of total Shares of the	% of Shares Pledged / encumbered to total	
1	State Bank of India (out of 5,80,33,711 shares, 24 shares are held in the name of the nominees of SBI)	5,80,33,711	100%	Nil	5,80,33,711	100%	Nil	Nil
	<b>Total</b>	<b>5,80,33,711</b>	<b>100%</b>	<b>Nil</b>	<b>5,80,33,711</b>	<b>100%</b>	<b>Nil</b>	<b>Nil</b>

(iii) *Change in Promoters' Shareholding (please specify, if there is no change)*

Sl. No.		Shareholding at the beginning of the year 2019-20		Cumulative Shareholding during the year 2019-20	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	At the beginning of the year	No Change		No Change	
2	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/	No Change		No Change	
3	At the End of the year	No Change		No Change	

*(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):*

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	<b>For Each of the Top 10 Shareholders</b>				
1	At the beginning of the year	NIL	NIL	NIL	NIL
2	Date wise Increase / Decrease in Share- holding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
3	At the End of the year (or on the date of separation, if separated during the year)	NIL	NIL	NIL	NIL



*(v) Shareholding of Directors and Key Managerial Personnel:*

Sl. No.	For Each of the Directors and KMP	Shareholding at the beginning of the year 2019-20		Cumulative Shareholding during the year 2019-20	
		No. of shares (Equity)	% of total shares of the company	No. of shares (Equity)	% of total shares of the company
1	<b>At the beginning of the year</b> *Shri Sanjiv Chadha as MD &CEO	6	0.00%	6	0.00%
	*Smt. Uma Shanmukhi Sistla as Whole Time Director	1	0.00%	1	0.00%
	*Shri Krishnankutty Raghavan SVP & CFO	1	0.00%	1	0.00%
2	<b>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus / sweat equity etc) :</b>				
	Transfer of 6 Equity Shares from Shri Sanjiv Chadha, former MD&CEO to *Shri Arun Mehta, MD&CEO	6	0.00%	6	0.00%
3	<b>At the End of the year 2019-20</b>	8	0.00%	8	0.00%

\*Shares held as SBI Nominee.

## V. INDEBTEDNESS

### Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
<b>Indebtedness at the beginning of the financial year 2019-20</b>				
i) Principal Amount				
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due				
<b>Total (i+ii+iii)</b>				
<b>Change in Indebtedness during the financial year 2019-20</b>				
• Addition	NIL	NIL	NIL	NIL
• Reduction				
<b>Net Change</b>				
<b>Indebtedness at the end of the financial year 2019-20</b>				
i) Principal Amount				
ii) Interest due but not paid	NIL	NIL	NIL	NIL
iii) Interest accrued but not due				
<b>Total (i+ii+iii)</b>	Nil	Nil	Nil	Nil

## VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

### A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sr. No.	Particulars of Remuneration	Name of MD/WTD/Manager			Total Amount (Rs. In lacs)
		Shri Arun Mehta, Managing Director & CEO**	Shri Sanjiv Chadha, Managing Director & CEO***	Smt. Uma Shanmukhi Sistla, Whole Time Director	
1.	Gross salary* (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	8.38	32.59	50.90	<b>91.87</b>
2.	Stock Option	-	-	-	-
3.	Sweat Equity	-	-	-	-

4.	Commission - as % of profit - others, specify...	-	-	-	-
5.	Others, please specify	-	-	-	-
	Total (A)	<b>8.38</b>	<b>32.59</b>	<b>50.90</b>	<b>91.87</b>
	Ceiling as per the Act				<b>2755.6</b>

\*PF, Gratuity & Superannuation, performance linked variable pay

\*\* appointed w.e.f. 21<sup>st</sup> January, 2020

\*\*\* upto 20<sup>th</sup> January, 2020

**B. Remuneration to other directors:**

Sr. no.	Particulars of Remuneration	Name of Directors			Total Amount in Rs.
1.	Independent Directors	Shri Narayan K. Seshadri		Shri Ananth Narayan Gopalakrishnan	
	a. Fee for attending Board/ Committee Meetings	7,00,000/-		4,80,000/-	11,80,000/-
	b. Commission	-		-	
	c. (c) Others, please specify	-		-	
	Total (1)	7,00,000/-		4,80,000/-	<b>11,80,000/-</b>
2.	Other Non-Executive Directors	Shri T. L. Palani Kumar	Smt. Bharati Rao	Shri Sharad Sharma	

	a. Fee for attending Board/ Committee Meetings	3,55,000/-	6,35,000/-	1,60,000/-	<b>11,50,000/-</b>
	b. Commission	-	-	-	-
	c. Others, please specify	-	-	-	-
	Total (2)				<b>11,50,000/-</b>
	<b>Total B (1+2)</b>				<b>23,30,000/-</b>
	Total Managerial Remuneration				<b>23,30,000/-</b>
	Overall Ceiling as per the Act				Sitting fees of 1,00,000/- per Director per meeting.

**C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD**

(Amount Rs. In Lacs)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel			Total
		Shri Krishnan Kutty Raghavan, CFO**	Shri Sivakumar Vattipalli, CFO#	Shri Amit Shah, Company Secretary	
1	Gross salary* (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	21.37	6.58	30.21	<b>58.16</b>
2.	Stock Option	-	-	-	-
3.	Sweat Equity	-	-	-	-
4.	Commission - as % of profit -others, specify...	-	-	-	-
5.	Others, please specify - PLVP	0.00	4.83	4.75	9.59
	<b>Total</b>	<b>21.37</b>	<b>11.41</b>	<b>34.97</b>	<b>67.75</b>

\*PF, Gratuity & Superannuation

# upto 26<sup>th</sup> June, 2019

\*\* appointed w.e.f. 12<sup>th</sup> July, 2019

**VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:**

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority (RD/NCLT/ Court)	Appeal made, if any (give details)
<b>A. Company</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
<b>B. Directors</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
<b>c. Other Officer in Default</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL