



Form No. MGT-9

**EXTRACT OF ANNUAL RETURN
as on the financial year ended on 31st March 2019**

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i) CIN	U99999MH1986PLC040298
ii) Registration Date	2 nd July 1986
iii) Name of the Company	SBI Capital Markets Ltd.
iv) Category / Sub-Category of the Company	Public Ltd. Company
v) Address of the Registered office and contact details	202 Maker Tower E, Cuffe Parade, Mumbai 400005.
vi) Whether listed company Yes / No	No
vii) Name, Address and Contact details of Registrar and Transfer Agent	-



II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1	Merchant Banking and Advisory Fees	-	88.29%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -

Sr. NO	NAME AND ADDRESS OF THE COMPANY	CIN/GLN	HOLDING/ SUBSIDIARY/ ASSOCIATE	% of shares held	Applicable Section
1	State Bank of India	Corporation set up under SBI Act.1955	Holding	100%	Section 2(46)
2	SBICAP Securities Ltd.	U65999MH2005PLC155485	Subsidiary	100%	Section 2(87)
3	SBICAP Ventures Ltd.	U67190MH2005PLC157240	Subsidiary	100%	Section 2(87)
4	SBICAP Trustee Company Ltd.	U65991MH2005PLC158386	Subsidiary	100%	Section 2(87)
5	SBICAP (UK) Ltd.	Foreign Subsidiary	Subsidiary	100%	Foreign Subsidiary
6.	SBICAP (Singapore) Ltd.	Foreign Subsidiary	Subsidiary	100%	Foreign Subsidiary
7.	SBI Pension Funds Pvt. Ltd	U66020MH2007GOI176787	Associate	20%	Section 2(6)



IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year i.e. as on 1 st April, 2018				No. of Shares held at the end of the year i.e. as on 31 st March 2019				%change during the year 2018-19
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) *Individuals / HUF	-	24	24	0.00	24	-	24	0.00	Nil
b) Central Govt									
c) State Govt (s)									
d) Bodies Corp.									
e) Banks / FI	5,80,33,687	-	5,80,33,687	100%	5,80,33,687	-	5,80,33,687	100%	Nil
f) Any Other.... - Public Ltd.Co.									
Sub-total (A) (1):-									
*Held as nominees of SBI	5,80,33,687	24	5,80,33,711	100%	5,80,33,711	-	5,80,33,711	100%	Nil

(2) Foreign a) NRIs - Individuals b) Other - Individuals c) Bodies Corp. d) Banks / FI e) Any Other.... Sub-total (A) (2):-	-	-	-	-	-	-	-	-	-
Total shareholding of Promoter (A) = (A)(1)+ (A)(2)	5,80,33,68 7	24	5,80,33,7 11	100%	5,80,33,7 11	-	5,80,33,71 1	100%	Nil
B. Public Shareholding	-	-	-	-	-	-	-	-	-
1. Institutions									
a) Mutual Funds									
b) Banks / FI									
c) Central Govt									
d) State Govt(s)									
e) Venture Capital Funds									
f) Insurance Companies									
g) FIIs									

h) Foreign Venture Capital Funds i) Others (specify) Sub-total (B)(1):-									
2. Non- Institutions a) Bodies Corporate i) Indian ii) Overseas b) Individuals i) Individual shareholders holding nominal share capital upto Rs. 1 lakh ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh c) Others (specify) Sub-total (B)(2):- Total Public Shareholding (B)=(B)(1)+ (B)(2)	-	-	-	-	-	-	-	-	-



C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	5,80,33,687	24	5,80,33,711	100%	5,80,33,711	-	5,80,33,711	100%	Nil

(ii) *Shareholding of Promoters*

SI No.	Shareholder's Name	Shareholding at the beginning of the year 2018-19			Shareholding at the end of the year 2018-19			% change in sharehol
		No. of Shares	% of total Shares of	%of Shares Pledged / encumbe	No. of Shares	% of total Shares of	%of Shares Pledged / encumber	
1	State Bank of India (out of 5,80,33,711 shares, 24 shares are held in the name of the nominees of SBI)	5,80,33,711	100%	Nil	5,80,33,711	100%	Nil	Nil
	Total	5,80,33,711	100%	Nil	5,80,33,711	100%	Nil	Nil

(iii) *Change in Promoters' Shareholding (please specify, if there is no change)*

Sl. No.		Shareholding at the beginning of the year 2018-19		Cumulative Shareholding during the year 2018-19	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year	No Change		No Change	
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/	No Change		No Change	
	At the End of the year	No Change		No Change	

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	For Each of the Top 10 Shareholders				
	At the beginning of the year	NIL	NIL	NIL	NIL
	Date wise Increase / Decrease in Share- holding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer / bonus / sweat equity etc):	NIL	NIL	NIL	NIL
	At the End of the year (or on the date of separation, if separated during the year)	NIL	NIL	NIL	NIL

(v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.		Shareholding at the beginning of the year 2018-19		Cumulative Shareholding during the year 2018-19	
		No. of shares (Equity)	% of total shares of the company	No. of shares (Equity)	% of total shares of the company
	For Each of the Directors and KMP				
	At the beginning of the year *Smt. Varsha Purandare as MD &CEO	6	0.00%	6	0.00%
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase/decrease (e.g. allotment / transfer / bonus / sweat equity etc) :				
	Transfer of 1 Equity Share from Shri Biswa Ketan Das former Whole-Time Director to *Smt. Uma Shanmukhi Sistla, Whole Time Director with effect from 28 th August, 2018)	1	0.00%	1	0.00%
	Transfer of 6 Equity Shares from Smt. Varsha Purandare, former MD&CEO to *Shri Sanjiv Chadha, MD&CEO	6	0.00%	6	0.00%
	At the End of the year 2018-19	7	0.00%	7	0.00%

*Shares held as SBI Nominee.

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year 2018-19				
i) Principal Amount	NIL	NIL	NIL	NIL
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)				
Change in Indebtedness during the financial year 2018- 19				
· Addition	NIL	NIL	NIL	NIL
· Reduction				
Net Change				
Indebtedness at the end of the financial year 2018- 19				
i) Principal Amount	NIL	NIL	NIL	NIL
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)	Nil	Nil	Nil	Nil

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sr. No	Particulars of Remuneration	Name of MD/WTD/Manager				Total Amount (Rs. In lacs)
		Smt. Varsha Purandare, Managing Director & CEO**	Shri Sanjiv Chadha, Managing Director & CEO***	Shri Biswa Ketan Das, Whole-time Director#	Smt. Uma Shanmukhi Sistla, Whole Time Director##	
1.	Gross salary* (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	36.03	4.98	6.74	29.54	77.29

2.	Stock Option	-		-		-
3.	Sweat Equity	-		-		-
4.	Commission - as % of profit - others, specify...	-		-		-
5.	Others, please specify	-		-		-
	Total (A)	36.03	4.98	6.74	29.54	77.29
	Ceiling as per the Act					2425.70

*PF, Gratuity & Superannuation, performance linked variable pay

** upto 31st December 2018

*** appointed w.e.f. 21st February, 2019

upto 15th June, 2018

appointed w.e.f. 12th July, 2018

B. Remuneration to other directors:

Sr. no.	Particulars of Remuneration	Name of Directors			Total Amount in Rs.
1.	Independent Directors	Shri Narayan K. Seshadri	Smt. Aruna Jayanthi	Shri Ananth Narayan Gopalakrishnan	
	(a) Fee for attending board committee meetings	6,10,000/-	80,000/-	1,45,000/-	8,35,000/-

	(b) Commission	-	-	-	
	(c) Others, please specify	-	-	-	
	Total (1)	6,10,000/-	80,000/-	1,45,000/-	8,35,000/-
2.	Other Non-Executive Directors	Shri T. L. Palani Kumar	Smt. Bharati Rao		
	(a) Fee for attending board committee meetings	2,10,000/-	3,50,000/-	-	5,60,000/-
	(b) Commission	-	-	-	
	(c) Others, please specify	-	-	-	
	Total (2)				5,60,000/-
	Total B (1+2)				13,95,000/-
	Total Managerial Remuneration				13,95,000/-
	Overall Ceiling as per the Act				Sitting fees of 1,00,000/- per Director per meeting.

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

(Amount Rs. In Lacs)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel			Total
		Shri Navinchandra Amin, CFO**	Shri Sivakumar Vattipalli, CFO#	Shri Amit Shah, Company Secretary	
1	Gross salary* (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	6.34	18.30	33.71	58.35
2.	Stock Option	-	-	-	-
3.	Sweat Equity	-	-	-	-
4.	Commission - as % of profit -others, specify...	-	-	-	-
5.	Others, please specify	-	-	-	-
	Total	6.34	18.30	33.71	58.35

*PF, Gratuity & Superannuation, performance linked variable pay

** upto 30th June, 2018

appointed w.e.f. 12th July, 2018

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority (RD/NCLT/Court)	Appeal made, if any (give details)
A. Company					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
B. Directors					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
c. Other Officer in Default					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL