

ADVERTISEMENT REGARDING SALE OF ASSETS (EXCEPT LAND) OF CHARKHI
 APPEARED ON 3RD MAY 2014 IN
 TIMES OF INDIA, ECONOMIC TIMES AND NAV BHARAT TIMES

सी.सी.आई. सीमेंट **CCI CEMENT** सी.सी.आई. सीमेंट
**INVITATION OF TENDER FOR SALE OF ASSETS (EXCEPT LAND)
 OF THE CHARKHI DADRI UNIT (NON-OPERATING) OF
 CEMENT CORPORATION OF INDIA LIMITED (CCI)**

CCI, a 100% undertaking of the Government of India, duly registered under the Companies Act, 1956, is engaged in manufacturing and marketing of cement. A reference was made in respect of CCI to the Board for Industrial and Financial Reconstruction ("BIFR") under the Sick Industrial Companies (Special Provisions) Act, 1985 and BIFR appointed IFCI Ltd. as the Monitoring Agency for CCI. Pursuant to BIFR directives, SBI Capital Markets Ltd. ("SBICAP") as advisor to IFCI Ltd., invites Tender ("Tender") for sale of assets (except land) of the Charkhi Dadri Unit (non-operating) of CCI on an "as is where is basis and whatever there is basis" ("Transaction"). The Transaction is subject to BIFR approval:

| No. | Particulars | Reserve Price (Rs. lacs) (Excluding taxes, levies etc.) |
|-----|--|--|
| 1 | Assets in a single lot (except land and 4 railways engines) | 1830.00 |
| 2 | RUHRATHALER Locomotive SL No. 3331 | 5.00 |
| 3 | RUHRATHALER Locomotive SL No. 3332 | 5.00 |
| 4 | SAN Locomotive | 5.00 |
| 5 | FOWLER Locomotive | 5.00 |

The sale is proposed through an e-Auction process. Tender documents & further details on the Transaction can be accessed on the websites of IFCI <www.ifcilt.com>, CCI <www.cementcorporation.co.in>, SBICAP <www.sbicaps.com> and e-Procurement Technologies Ltd. <<https://cci.abcprocure.com>>.

Details can also be obtained in person from the office of SBICAP at the following address between 11 AM and 4 PM on all working days:

**Vice President, SBI Capital Markets Limited,
 202, Maker Tower 'E', Cuffe Parade, Mumbai – 400 005,
 Maharashtra, INDIA. Tel: +91-22-22178386, Fax: +91-22-22188332/6765,
 E-mail: cci@sbicaps.com**

**Last date for submission of EoI to SBICAP is 02.06.2014 on or
 before 17.00 HRS (IST).**



This announcement is not an offer/invitation for sale of assets of CCI to anybody, but is merely a solicitation for preliminary interest. IFCI, CCI or SBICAP reserve the right to accept or reject any Tender without assigning any reasons therefor. IFCI, CCI or SBICAP reserve the right to withdraw any part of or the entire process of sale without giving any prior intimation in this regard to any interested party ("IP"), elect to abandon or withdraw any Tender at any stage of the process and /or modify the process or any part thereof or to vary terms at any time without citing any reason whatsoever. No financial obligation will accrue to IFCI, CCI or SBICAP in such an event. Nothing in this advertisement or subsequent submission of interest from an IP constitutes a contract between IFCI, CCI or SBICAP and such party. None of IFCI, CCI or SBICAP shall be responsible for non-receipt of correspondence sent through any mode. IFCI, CCI or SBICAP shall, in no circumstances, be responsible to bear or reimburse any expenses or costs incurred by the IP in respect of submission of Tender.

Date: 03-05-2014

Place: Mumbai