

## Advertisement

### INVITATION FOR EXPRESSION OF INTEREST (EOI) FOR TAKING OVER APPROX. 51% EQUITY STAKE IN SRAVANTHI ENERGY PRIVATE LIMITED

SBI Capital Markets Limited (“**SBICAP**”), has been mandated, by IFCI Limited (“**IFCI**” or Lead Bank) on behalf of consortium lenders, to identify a strategic investor for Sravanthi Energy Private Limited (“**SEPL**” or “**Company**”), implementing 450 MW gas based Combined Cycle thermal Power Project (CCPP) (“**Project**”) near Kaikhera village, Kashipur tehsil, Udhamsingh District in the State of Uttarakhand, in Phase I and Phase II of 225 MW each.

SEPL is an unlisted entity and the Lenders have acquired about 51% stake in the company. The lenders propose to divest their stake along with management control. SBICAP on behalf of Lenders invites Expressions of Interest (EOI) from investors/consortium of investors having adequate financial and technical capability as acceptable to the Lenders to acquire approx. 51% equity stake in the Company.

Interested parties may submit the EOI as per the enclosed format by 5:00 p.m. on **25-December-2016** by emailing it at [mukesh.aggarwal@sbicaps.com](mailto:mukesh.aggarwal@sbicaps.com) or hand delivering it in a sealed envelope to Mr. Mukesh Aggarwal, Vice President, SBI Capital Markets Limited, 5<sup>th</sup> Floor World Trade Tower, Connaught Place, Barakhamba Lane, New Delhi - 110001.

Interested bidders may refer to Company teaser for the bidding process uploaded on the SBICAP website ([www.sbicaps.com](http://www.sbicaps.com)). Shortlisted parties will be provided access to further detailed information as may be required for submission of detailed proposal / bid.

In case of any clarifications, please contact the following:

Contact Person	Telephone number	E-mail ID
Mr. Mukesh Aggarwal (VP, SBICAP)	+91-11-23416294	<a href="mailto:mukesh.aggarwal@sbicaps.com">mukesh.aggarwal@sbicaps.com</a>
Mr. Neha Gupta (AVP, SBICAP)	+91-11-23485313	<a href="mailto:neha.gupta@sbicaps.com">neha.gupta@sbicaps.com</a>



*Note: Lenders reserve the right to cancel or modify the process without assigning any reason and without any liability. This is not an offering document. Applicants should regularly visit the above website to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any.*