

Disinvestment/ Sale of Equity Shares of SIDBI (Small Industries Development Bank of India) by IDBI Bank Ltd.

SBI Capital Markets Limited (SBICAP) has been mandated for advising and managing the entire process of disinvestment of 13.71% of the paid up equity shares of SIDBI held by IDBI Bank Ltd.

In view of the above, SBICAP invites bids from potential investors for acquisition of the stake held by IDBI Bank Ltd. in SIDBI.

Potential investors may purchase the Bid Document by submitting a Demand Draft** of INR 25,000 Plus applicable taxes (i.e. total INR 29,500) in favor of "IDBI Bank Ltd" on or before 17:00 Hours (IST), September 14, 2017 at SBI Capital Markets Ltd, 20th Floor, Maker Tower "E", Cuffe Parade, Mumbai - 400005 alongwith covering letter mentioning the email id of the person authorized to receive the Bid Document. Alternatively, the payment can be made by NEFT transfer to the following account (with details mailed to sbicaps id mentioned below):

Account Name: Branch Treasury Funds Remittance Account
Account No: 9631310010002
Account Bank: IDBI Bank Ltd
IFSC Code of Bank: IBKL0009998

Potential Overseas Investors shall make the payment of USD 400 + GST (i.e. total USD 472) to the following account (with details mailed to sbicaps id mentioned below):

Currency: USD
IDBI Bank Ltd SWIFT Code: IBKLINBBTBO
USD NOSTRO: BKTRUS33
A/C No: 04-169-786

The Bid Document will be released vide email, upon receipt of the payment/ Demand Draft. The last date for the submission of the Bid will be September 14, 2017.

The potential investors may regularly visit the website <http://www.sbicaps.com/index.php/tenders/> from time to time for further update, if any:

****Central Government Departments/ Central Public Sector Undertakings/ Public Sector Enterprises are exempted from payment of Bid Fee**

For clarifications, if any, please contact:

Contact Person	Telephone Number	E-mail
Mr. Neeraj Jain (Vice President, SBICAP)	+91 22 22178316 +918879640403	idbi.sidbi@sbicaps.com



Note: IDBI/ SBICAP reserve the right to cancel or modify the process and/ or disqualify any interested party without assigning any reason and without any liability. This is not an offering document.