

### Second Corrigendum to Request for Proposal

Kindly note the following corrigendum dated July 16, 2018 is being affected in the Request for Proposal dated July 10, 2018 (“**RFP Document**”), issued to the Bidder(s), for “Invitation of Bids from interested persons to provide consulting services on the assessment and valuation of upstream oil and gas assets located in South America and South East Asia”.

Clause No.	Original Clause	Modified/New Clause
2.6.1.	<i>Pursuant to the negotiations between the Monitoring Committee and the Selected Bidder, subject to Clause 2.5.3, the Lead Bank shall issue the Letter of Intent to the Selected Bidder on or before July 18, 2018.</i>	<i>Pursuant to the negotiations between the Monitoring Committee and the Selected Bidder, subject to Clause 2.5.3, the Lead Bank shall issue the Letter of Intent to the Selected Bidder on or before July 18, 2018. The Selected Bidder shall be required to submit its board resolution in the format provided for in Appendix VIII, before the issuance of the Letter of Intent if the same was not submitted by such Bidder at the time of submission of the Bid.</i>
3.6	<i>It is hereby further clarified that all documents required to be submitted by the Bidder pursuant to the RFP Document, including the Bid, shall be signed by an authorized signatory (having a designation of no less than a director or an equivalent post in the entity) of the Bidder supported by evidence of such authority (board resolution, power of attorney or equivalent document of the Bidder). In case of submission of the Bid by a Bidder which is a consortium, the Bid along with all requisite documents pursuant to the RFP Document shall be signed by a person duly authorized by the Lead Partner.</i>	<i>It is hereby further clarified that all documents required to be submitted by the Bidder pursuant to the RFP Document, including the Bid, shall be signed by an authorized signatory (having a designation of no less than a director or an equivalent post in the entity) of the Bidder supported by evidence of such authority (power of attorney or equivalent document of the Bidder). In case of submission of the Bid by a Bidder which is a consortium, the Bid along with all requisite documents pursuant to the RFP Document shall be signed by a person duly authorized by the Lead Partner.</i>  <i>The Bidders to note that the board resolution if not submitted together with the Bid, shall be submitted before the date of issuance of the Letter of Intent.</i>
3.8.	<i>The Bid shall comprise of the Technical Proposal in the format</i>	<i>The Bid shall comprise of the Technical Proposal in the</i>

Clause No.	Original Clause	Modified/New Clause
	<i>provided in Appendix V and the Financial Proposal in the format provided in Appendix VI which shall be submitted along with the necessary supporting documents.</i>	<i>format provided in Appendix V and the Financial Proposal in the format provided in Appendix VI which shall be submitted along with the necessary supporting documents. The Bidders to note that the board resolution if not submitted together with the Bid, shall be submitted before the date of issuance of the Letter of Intent to the Selected Bidder.</i>
3.8.1.	<p><i>Other supporting documents as per Appendices</i></p> <p><i>The Bidder shall submit all other necessary documents and information, as set out in the Appendices as may be requested by the Authorised Representative, in accordance with the terms of this RFP Document.</i></p>	<p><i>Other supporting documents as per Appendices</i></p> <p><i>The Bidder shall submit all other necessary documents and information, as set out in the Appendices as may be requested by the Authorised Representative, in accordance with the terms of this RFP Document. The Bidder shall submit its board resolution in the format provided in Appendix before the date of issuance of the Letter of Intent.</i></p>
4.2.2.	<i>The Bidder represents to the Lenders that it has/ they have obtained all requisite corporate permissions and regulatory approvals required for making the Bid and has/ have submitted requisite supporting documents along with the Bid in this regard.</i>	<i>The Bidder represents to the Lenders that it has/ they have obtained all requisite regulatory approvals required for making the Bid and has/ have submitted requisite supporting documents along with the Bid in this regard. The Bidder further represents that it will obtain all requisite corporate permissions/authorisations, including, board resolution in the format provided in Appendix VIII and shall submit the same before the issuance of the Letter of Intent.</i>
4.2.4.	<i>The Bidder shall be responsible towards indemnifying the Authorized Representative and the Lenders, in the event of any claims or actions which may arise against the Authorized Representative and/or the Lenders, on account of breach of any obligation by the Bidder, as set out in this RFP Document and/or the NDA.</i>	<i>The Bidder shall be responsible towards indemnifying the Authorized Representative and the Lenders, in the event of any claims or actions which may arise against the Authorized Representative and/or the Lenders, on account of breach of any obligation by the Bidder, as set out in this RFP Document and/or the NDA. Any indemnity amount payable</i>

Clause No.	Original Clause	Modified/New Clause
		<i>by the Selected Bidder, will be limited to the fees paid to the Selected Bidder, subject to final determination by a competent court/arbitrator.”</i>
4.3.4.	<i>No change or supplemental information to the Bid shall be accepted after the Bid Due Date. The Authorized Representative may, at its sole discretion, ask for additional information/document and/or seek clarifications from the Bidder, after the Bid Due Date. Delay in submission of additional information and/or documents sought by the Authorized Representative shall make the Bid liable for rejection.</i>	<i>No change or supplemental information to the Bid shall be accepted after the Bid Due Date. The Authorized Representative may, at its sole discretion, ask for additional information/document and/or seek clarifications from the Bidder, after the Bid Due Date. Delay in submission of additional information and/or documents sought by the Authorized Representative shall make the Bid liable for rejection. Notwithstanding the above, the Authorised Representative shall accept from a Bidder (which has not submitted its board resolution along with the Bid) after the Bid Due Date, its board resolution in the format provided in Appendix VIII before the issuance of the Letter of Intent to the Selected Bidder.</i>
<i>Part IV – Terms and Conditions</i>		<p><b><i>New Paragraph 4.7 to be added</i></b></p> <p><b><i>“Limitation of Liability</i></b>  <i>The overall liability of the Selected Bidder, without any exceptions, whether in contract, tort or otherwise, shall not exceed the amount of fees paid to the Selected Bidder, subject to final determination by a competent court/arbitrator.”</i></p>

***The Bidder(s) shall note that modification(s) issued in this corrigendum shall prevail over the existing provisions of the RFP Document and any clarifications/ modifications provided as on date.***