

Zero Date	07-Aug-19
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PROCESS	TIMELINES	DAY	DATE
Publishing of Advertisement	T + 0	Wed	07-Aug-19
Start date of access to Data Room	T + 0	Wed	07-Aug-19
Last Date for submission of queries by bidders	T + 20	Tue	27-Aug-19
Pre-Bid Conference	T + 22	Thu	29-Aug-19
Responses to Queries of Bidders	T + 26	Mon	02-Sep-19
End date of access to Data Room	T + 29	Thu	05-Sep-19
Last date for submission of bids (Bid Due Date)	T + 29	Thu	05-Sep-19
Shortlisting of Qualified Bidders	T + 30	Fri	06-Sep-19
Opening of Qualified Bids (Financial Bid)	T + 33	Mon	09-Sep-19
Evaluation of Qualified Bids and identifying Selected Bidder	T + 33	Mon	09-Sep-19
Invitation to Primary Offeror to improve the Selected Bid	T + 33	Mon	09-Sep-19
Last date to Primary Offeror to improve the Selected Bid	T + 36	Thu	12-Sep-19
Selection of the Successful Bidder and Issuance of Letter of Intent	T + 37	Fri	13-Sep-19

Zero
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PROCESS	TIMELINES	DAY	DATE
Creation of Virtual Data Room (VDR)	T - 1	Tue	06-Aug-19
Upload Bid Document, CIM & other relevant bid documents on VDR	T + 0	Wed	07-Aug-19
Publishing of Advertisement	T + 0	Wed	07-Aug-19
Start date of access to Data Room	T + 0	Wed	07-Aug-19
Submission of IM to Lenders	T + 12	Mon	19-Aug-19
Last Date for submission of queries by bidders	T + 20	Tue	27-Aug-19
Pre-Bid Conference	T + 22	Thu	29-Aug-19
Responses to Queries of Bidders	T + 26	Mon	02-Sep-19
End date of access to Data Room	T + 29	Thu	05-Sep-19
Last date for submission of bids (Bid Due Date)	T + 29	Thu	05-Sep-19
Shortlisting of Qualified Bidders	T + 30	Fri	06-Sep-19
Opening of Qualified Bids (Financial Bid)	T + 33	Mon	09-Sep-19
Evaluation of Qualified Bids and identifying Selected Bidder	T + 33	Mon	09-Sep-19
Invitation to Primary Offeror to improve the Selected Bid	T + 33	Mon	09-Sep-19
Last date to Primary Offeror to improve the Selected Bid	T + 36	Thu	12-Sep-19
Selection of the Successful Bidder and Issuance of Letter of Intent	T + 37	Fri	13-Sep-19
Draft Definitive Agreement to be shared with Successful Bidder	T + 37	Fri	13-Sep-19
Acceptance of Letter of Intent by Successful Bidder	T + 41	Tue	17-Sep-19
Last date of submission of CPG by Successful Bidder	T + 48	Tue	24-Sep-19
Return of BGs of all Bidders	T + 58	Fri	04-Oct-19
Final Approval of OTS proposal by the respective boards of Lenders	T + 79	Fri	25-Oct-19
Issuance of Notice to Execute Definitive Documents	T + 82	Mon	28-Oct-19
Execution of Definitive Documents	T + 89	Mon	04-Nov-19
Payment of Upfront cash by Successful Bidder	T + 96	Mon	11-Nov-19
Issuance of RPS and completion of agreed modalities	T + 96	Mon	11-Nov-19
Release of securities / Transfer Date	T + 96	Mon	11-Nov-19
Return of CPG of Successful Bidder	T + 103	Mon	18-Nov-19