

<b>S. No.</b>	<b>Name of the issue: : Indiabulls Housing Finance Limited (FY 2016-17)</b>						
<b>1</b>	<b>Type Of Issue:</b> Public Issue by Indiabulls Housing Finance Limited ("IHFL" or the "Iss ("NCDs") of face value Rs.1,000/- each, Base Issue of upto Rs.3,500 crores ("Base Issue upto Rs. 7,000 crores ("Issue Size") (Issue)						
<b>2</b>	<b>Issue size (Rs crore):</b> Public Issue by Indiabulls Housing Finance Limited ("IHFL" or the Debentures ("NCDs") of face value Rs.1,000/- each, Base Issue of upto Rs.3,500 crores with 7,000 crores. The Issuer has issued and allotted NCDs aggregating to Rs. 7,000 crores. (Sou						
<b>3</b>	<b>Rating of instrument alongwith name of the rating agency</b> (i) As disclosed in the offer document: 'CARE AAA' by CARE Ratings Limited& 'BWR A (ii) at the end of March 31, 2017 : 'CARE AAA' by CARE Ratings Limited& 'BWR AAA' (iii) at the end of March 31, 2018: 'CARE AAA' by CARE Ratings Limited& 'BWR AAA' (iv) at the end of March 31, 2019 : 'CARE AAA' by CARE Ratings Limited& 'BWR AAA						
<b>4</b>	<b>Whether the security created is adequate to ensure 100% asset cover for the debt sec</b> Redeemable Non-Covertible Debentures will have an asset cover for the debt securities (S Non-Covertible Debentures will have an asset cover of 1 time on the outstanding principal 2016)						
<b>5</b>	<b>Subscription level (number of times):</b> After considering cheque return and technical rej (Source: Minutes of the Meeting between IHFL; the Lead Managers; and the Registrar date						
<b>6</b>	<b>Financials of the issuer (as per the annual financial results submitted to stock exchang</b> <table border="1"> <tr> <td><b>Parameters</b></td> </tr> <tr> <td>Income from operations</td> </tr> <tr> <td>Net Profit for the period</td> </tr> <tr> <td>Paid-up equity share capital</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> </tr> <tr> <td></td> </tr> </table>	<b>Parameters</b>	Income from operations	Net Profit for the period	Paid-up equity share capital	Reserves excluding revaluation reserves	
<b>Parameters</b>							
Income from operations							
Net Profit for the period							
Paid-up equity share capital							
Reserves excluding revaluation reserves							
<b>7</b>	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchan</b> (i) at the end of March 31, 2017: Traded (ii) at the end of March 31, 2018: Traded (iii) at the end of March 31, 2019: Traded						
<b>8</b>	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> (i) at the end of March 31, 2017: (1). Justice Gyan Sudha Misra appointed as Independent Nijjar comes to an end (ii) at the end of March 31, 2018: NIL						

(iii) at the end of March 31, 2019\*: (1) Mr. S.S Mundra and Mr. Satish Chand Mathur appointed. (2) Justice Bisheshwar Prasad Singh & Brig. Labh Singh Satara, having attained the age of 65 years. (3) Justice Bisheshwar Prasad Singh & Brig. Labh Singh Satara, having attained the age of 65 years.  
\*As per filing made by the company on August 28, 2019.

<p><b>9</b></p>	<p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 10 of the Offer Document)</b></p> <p>(i) As disclosed in the offer document: 1. For the purpose of onward lending, financing, and for repayment of interest and principal amount of the proposed issue. 2. General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed. *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance amount raised in the Issue, in compliance with the SEBI Debt Regulations.</p> <p>(ii) Actual utilization: The proceeds of the aforesaid issuances were utilized for the purpose of the proposed issue.</p> <p>(iii) Reasons for deviation, if any: N A</p>
<p><b>10</b></p>	<p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009) (Yes/ No) (If yes, further details of the same may be given)</b></p> <p>(i) Disclosures in the offer document in terms of issue: The Debenture Trustee will protect timely payment of interest and repayment of principal and they will take necessary action in case of default.</p> <p>(ii) Delay in payment from the due date: N A</p> <p>(iii) Reasons for delay/ non-payment, if any: N A</p>
<p><b>11</b></p>	<p><b>Any other material information:</b></p> <p>1. Intimation about pre-mature redemption (buyback) of Secured, Redeemable, Non-Convertible Debentures of the company for the period from September 2020 to October 2021. 2. As on February 7, 2020, Crisil has downgraded India Bulls Housing Finance Limited to AA+ from A+. As per disclosure made by the company to stock exchange, the company has got approval of the Board of Directors to merge India Bulls Housing Finance Limited and Indiabulls Commercial Credit Limited into and with Lakshmi Vilas Bank Limited. The same can be accessed through the link - <a href="https://www.bseindia.com/xml-data/corpfacts/corpfacts.aspx?lang=eng">https://www.bseindia.com/xml-data/corpfacts/corpfacts.aspx?lang=eng</a>. 3. The Hon'ble Delhi High Court in a civil suit filed by Indiabulls Housing Finance Limited has granted an interim injunction against the company from publishing, disseminating/ uploading in any manner on their website, messenger application or any other social media platform in respect of the allegation against Indiabulls Housing Finance Limited which are false, offensive and defamatory in nature. 4. On 09, 2019, RBI rejected the proposed merger of Lakshmi Vilas Bank and India Bulls Housing Finance Limited.</p>

**Last updated on: March 31, 2020**

uer") of Secured Redeemable Non - Convertible Debentures and Unsecured Redeemable NonConvertible Debentures  
: Size") with an option to retain oversubscription upto Rs. 3,500 crores for issuance of additional NCDs aggregating

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rce: Minutes of the Meeting between IHFL; the Lead Managers; and the Registrar dated September 23, 2016)

AA' with Stable Outlook by Brickwork Ratings India Private Limited (Brickwork)

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**urities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008):** The Secured  
ee Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008): The Secured Redeemable  
l amount and interest thereon. (Source: Debenture Trust Deed & Deed of Hypothecation both dated September 26,

ection cases, the Issue was subscribed 2.0464 times of the Base Issue Size and 1.0232 times of the Issue Size.  
ed September 23, 2016)

**ges under Clause 29 of the listing ageement for debt securities)**

(In Rs. crores)			
FY 17	FY 18	FY 19	
10,399.04	13,061.92	15407.35	
2,908.56	3,825.51	3729.26	
84.77	85.31	85.48	
12,037.29	13,338.22	17173.44	

ge, etc.)

t Director. (2). Mr. Sachin Chaudhary appointed as Executive Director. (3). Two year term of Justice Surinder Singh

ointed as an Independent Directors of the Company. (2) Mrs. Manjari Ashok Kacker opted not to propose her re-  
ned age of 75, resigned from Directorship

**19A of the listing agreement for debt securities)**

l of existing borrowings of the Company - Atleast 75% of amount proposed to be financed from Net Proceeds.  
ed from Net Proceeds  
is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the

e for which they were raised

**the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (l) of the listing agreement for**

the interest of the NCD Holders in the event of default by us in regard to  
t our cost. (Source: Prospectus dated September 09, 2016)

rtible Debentures issued by Indiabulls Housing Finance Limited ('the Company') with maturities ranging from  
ulls Housing Finances's long term rating from AA+ to AA. It also revised the outlook to 'Stable' from 'Negative'. 3.  
of the Competition Commission of India to the proposed scheme of amalgamation of Indiabulls Housing Finance  
ited. 4. The company has issued press release in relation to writ petition filed against the company and Sameer  
pfiling/AttachHis/f81e30fc-457a-435f-b041-67e5df789036.pdf.  
i 30th August, 2019 respectively. In a filing dated September 13, 2019, the company informs the stock exchanges that  
as pass an order restraining/ injuncting Dr. Subramanian Swamy, Member of Rajya Sabha, and others from  
n, social media including Facebook, Twitter and WhatsApp or any other platform operated and controlled by them, in  
ding, defamatory as tweeted by Dr. Swamy and mentioned in the suit. 6. As per RBI vide their letter dated October  
sing Finance Ltd and Indiabulls Commercial Credit Ltd