

S. No.	Name of the issue: : Edelweiss Housing Finance Limited (FY 2016-17)												
1	Type Of Issue: Public Issue by Edelweiss Housing Finance Limited (“Company” or the “Issuer”) of Secured of Rs. 1,000 aggregating up to Rs. 250 crores , hereinafter referred to as the “Base Issue” with an option to retain crores, hereinafter referred to as the “Issue”.												
2	Issue size (Rs crore): Rs. 250 crores with an option to retain over-subscription upto Rs. 250 crores aggregating between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 18, 2016)												
3	Rating of instrument alongwith name of the rating agency (i) As disclosed in the offer document: 'CARE AA' by CARE Ratings Limited,'ICRA AA' by ICRA Ltd. & 'BWR Limited (Brickwork) (ii) at the end of March 31, 2017 : 'CARE AA' by CARE Ratings Limited,'ICRA AA' by ICRA Ltd. & 'BWR AA (Brickwork) (iii) at the end of March 31, 2018: 'CARE AA' by CARE Ratings Limited,'ICRA AA' by ICRA Ltd. & 'BWR A. (Brickwork) (iv) at the end of March 31, 2019: 'CARE AA' by CARE Ratings Limited,'ICRA AA' by ICRA Ltd. & 'BWR A. (Brickwork)												
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulatory Regulations, 2008): Yes (* Source : DebentureTrust Deed dated July 18, 2016).												
5	Subscription level (number of times): The Issue was subscribed 3.29 times of the Base Issue Size and 1.64 times of the technical rejection cases (* Source – Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 18, 2016)												
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the Listing Agreement) <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 17</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>466.91</td> </tr> <tr> <td>Net Profit for the period</td> <td>67.94</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>49.35</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>344.35</td> </tr> <tr> <td></td> <td></td> </tr> </tbody> </table>	Parameters	FY 17	Income from operations	466.91	Net Profit for the period	67.94	Paid-up equity share capital	49.35	Reserves excluding revaluation reserves	344.35		
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of March 31, 2017: Traded (ii) at the end of March 31, 2018: Traded (iii) at the end of March 31, 2019: Traded												
8	Change, if any, in directors of issuer from the disclosures in the offer document (i) at the end of March 31, 2017: Mr. Siva Kumar was resigned (ii) at the end of March 31, 2018: (1) Ms. Vijayalakshmi Rajaram Iyer appointed as Director (2) Ms. Vijayalakshmi Rajaram Iyer appointed as Director (iii) at the end of March 31, 2019: Mr. Vaidyanathan P was appointed as Director												
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement) (i) As disclosed in the offer document: 1. For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings financed from Net Proceeds. 2. General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for the purpose of exceeding 25% of the amount raised in the Issue, in compliance with the SEBI Debt Regulations. (ii) Actual utilization: The proceeds of the aforesaid issuances were utilized for the purpose for which they were issued												

	(iii) Reasons for deviation, if any: N A
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing Agreement for Debt Securities) (Yes/ No) (If yes, further details of the same may be given)
	(i) Disclosures in the offer document in terms of issue: No
	(ii) Delay in payment from the due date: N A
	(iii) Reasons for delay/ non-payment, if any: N A
11	Any other material information: 1. Brickwork Ratings India Private Limited has revised the rating of various perpetual debt instruments from BWR AA to BWR AA-, with the outlook continuing to be Negative. Further, Brickwork Ratings India Private Limited has a 2. CARE has downgraded the rating of the Company to AA- with Stable outlook vide its publication dated July 0 3. CRISIL downgraded the rating of long-term debt instruments of ECL Finance, wholly owned subsidiary of Ec

Last updated on: March 31, 2020

Redeemable Non Convertible Debentures (“NCDs”) of face value in oversubscription up to Rs. 250 crores aggregating up to Rs. 500

to a total of upto Rs. 500 crores (Source : Minutes of the Meeting

AA' with Stable Outlook by Brickwork Ratings India Private

with Stable Outlook by Brickwork Ratings India Private Limited

A' with Stable Outlook by Brickwork Ratings India Private Limited

A' with Stable Outlook by Brickwork Ratings India Private Limited

Section 26 (6) of SEBI (Issue and Listing of Debt Securities)

times of the Issue Size after Considering the Cheque Returns and Lead Managers dated July 18, 2016).

Table of the listing agreement for debt securities)

(In Rs. crores)		
FY 18	FY 19	
532.90	665.26	
85.22	62.46	
54.35	69.35	
508.57	699.55	

Shri Rajaram Iyer resigned

Table of the listing agreement for debt securities)

of the Company - Atleast 75% of amount proposed to be

utilized for general corporate purposes, subject to such utilization not

raised

isting of Debt Securities) Regulations, 2008 and Clause 19 (l) of

ong term borrowing programmes of the Company from BWR AA+
also revised the rating for long term
lication dated September 21, 2019.
15, 2019.
elweiss Financial Services from AA to AA-.