


<p>APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY USING ASBA FACILITY</p> <p><i>The Investors may also apply in the Issue using R-WAP facility at https://rights.kfintech.com/shriram.</i></p> <p><i>Further, the Eligible Equity Shareholders who have not provided details of their respective demat account to the Company or the Registrars at least two Working Days prior to the Issue Closing Date may apply in the Issue using only the R-WAP facility.</i></p>	 <p>SHRIRAM Transport Finance Company Limited</p> <p>A WINNING RELATIONSHIP</p> <p>SHRIRAM TRANSPORT FINANCE COMPANY LIMITED</p> <p>Corporate Identification Number: L65191TN1979PLC007874</p> <p>Registered Office: Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600 004 Tel No: +91 44 2499 0356</p> <p>Corporate Office: Wockhardt Towers, West Wing, Level-3, C-2, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Tel No: +91 22 4095 9595</p> <p>Website: www.stfc.in; E-mail: stfcrcomp@stfc.in</p> <p>Compliance Officer and Contact Person: Mr. Vivek Madhukar Achwal</p>	<p>NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES (OTHER THAN U.S. QIBs INVITED DIRECTLY BY THE COMPANY (AS DEFINED HEREIN))</p> <table border="1"> <tr> <td>ISSUE OPENS ON</td> <td>THURSDAY, JULY 16, 2020</td> </tr> <tr> <td>LAST DATE FOR ON MARKET RENOUNCIATION*</td> <td>FRIDAY, JULY 24, 2020</td> </tr> <tr> <td>ISSUE CLOSES ON#</td> <td>THURSDAY, JULY 30, 2020</td> </tr> </table> <p><small>*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.</small></p> <p><small>#Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</small></p>	ISSUE OPENS ON	THURSDAY, JULY 16, 2020	LAST DATE FOR ON MARKET RENOUNCIATION*	FRIDAY, JULY 24, 2020	ISSUE CLOSES ON#	THURSDAY, JULY 30, 2020
ISSUE OPENS ON	THURSDAY, JULY 16, 2020							
LAST DATE FOR ON MARKET RENOUNCIATION*	FRIDAY, JULY 24, 2020							
ISSUE CLOSES ON#	THURSDAY, JULY 30, 2020							
<p style="text-align: center;">Collecting SCSB's Sign & Seal</p>								
<p>Please read the letter of offer dated July 7, 2020 ("Letter of Offer" or "LOF") (together with the Supplement for Eligible Equity Shareholders outside of India), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalised terms used but not defined herein shall carry the same meaning as ascribed to them in the Letter of Offer.</p>								
<p>DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM</p> <p>THIS DOCUMENT IS NOT NEGOTIABLE.</p>								
<p>ISSUE OF UP TO 26,178,777 RIGHTS EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") AGGREGATING UP TO ₹ 14,921,902,890 TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 570 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 560 PER RIGHTS EQUITY SHARE) IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 26 RIGHTS EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS, ON JULY 10, 2020 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 399 OF THE LETTER OF OFFER.</p>								

To, Date: _____

The Board of Directors,
Shriram Transport Finance Company Limited

Dear Sirs,

- I/We hereby accept and apply for Allotment of the Rights Equity Shares (including additional Rights Equity Shares, if applicable) mentioned in **Block I** below in response to the Abridged Letter of Offer/Letter of Offer offering the Rights Equity Shares to me/us on rights basis.
- I/We agree to pay the amount specified in **Block II** below at the rate of ₹ 570 per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in **Block I** below.
- I/We agree to accept the Rights Equity Shares Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circulars, as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
- I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
- I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
- I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-tax Act.
- I/We authorise you to place my/our name(s) on the Register of Shareholders / Register of Beneficial Owner.
- All such Eligible Equity Shareholders are deemed to have accepted the following:
- I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/ we understand that the Rights Equity Shares are being offered and sold (i) in "offshore transactions" as defined in, and in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under applicable laws of such jurisdictions and (ii) (by the Company only) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") in transactions exempt from the registration requirements of the US Securities Act. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States invited directly by the Company who are U.S.QIBs.
- I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States invited directly by the Company, and (b) complying with laws of jurisdictions applicable to such person in connection with the Issue and (c) understand that neither the Company, nor the Registrar, the Global Co-ordinators and Lead Managers, and the Joint Lead Managers or any other person acting on their behalf will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrars, the Global Co-ordinators and Lead Managers, and the Joint Lead Managers or any other person acting on their behalf have reason to believe is in the United States (other than U.S. QIBs invited directly by the Company) or is outside of India and the United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.
- **For Resident Applicants:** I am/we are not applying for the Rights Equity Shares as nominee(s) of any Person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section titled "Terms of the Issue-Purchaser Representations and Transfer Restrictions" beginning on page 415 of the Letter of Offer. I/We hereby further make the representations, warranties, acknowledgments and agreements set forth in the International Wrap to the Letter of Offer under the sub heading "United States of America - Investors outside the United States" beginning on page 11 of the International Wrap of the Letter of Offer. (if I am/we are outside the United States).
- **For Non-Resident Applicants** I am/we are non-resident Investors and who have made payments by way of a valid bank account in compliance with relevant FEMA regulations/circulars, rules and other applicable laws. I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer (together with the Supplement) under the sub-heading "United States of America - Investors in the United States" (if I am/we are in the United States) or under the sub-heading "United States of America - Investors Outside of the United States" (if I am/we are outside the United States). I/ We acknowledge that Global Co-ordinators and Lead Managers, and the Joint Lead Managers are not participating or otherwise involved in any offer or sale of the Rights Entitlements and/or Rights Equity Shares with respect to the Issue in the United States.
- I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I am/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of residence and are eligible to subscribe and are subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
- I/ We understand and agree that the Rights Entitlements and the Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an "offshore transaction" in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
- I/We acknowledge that the Company, Global Co-ordinators and Lead Managers, and the Joint Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

GENERAL INSTRUCTIONS

- a) Please read the instructions carefully before filling this Application Form.
- b) Please read the Letter of Offer (together with the Supplement for investors outside of India) carefully to understand the Application process and applicable settlement process. All references in this Application Form to the "Abridged Letter of Offer" are to the Abridged Letter of Offer read together with the Letter of Offer. For accessing the Letter of Offer, the Abridged Letter of Offer and the Application Form, please refer below links provided on page 4 of this Application Form.
- c) The Application Form can be used by both the Eligible Equity Shareholders and the Renounees.
- d) **In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue, i.e., R-WAP (in the event the Investors are not able to utilize the ASBA facility for making an Application despite its best efforts). Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "- Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" beginning on page 411 of the Letter of Offer.**
- e) Applications should be (i) submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts, or (ii) filled on the R-WAP. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.
- f) Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Rights Equity Shares) to the Company or the Registrars not later than two Working Days prior to the Issue Closing Date, i.e., by Tuesday, July 28, 2020 by R-WAP to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrars account is active to facilitate the aforementioned transfer.
- In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, the Eligible Equity Shareholders, who hold Rights Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrars or our Company at least two Working Days prior to the Issue Closing Date, will not be able to renounce their Rights Entitlements. Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., <https://rights.kfintech.com>). In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Rights Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares **may also apply** in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Rights Equity Shares in "*Terms of the Issue-Procedure for Application by Eligible Equity Shareholders holding Rights Equity Shares in physical form*" and "*Terms of the Issue-Credit and Transfer of Rights Equity Shares in case of Shareholders holding Rights Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner*" on pages 418 and 427, respectively of the Letter of Offer.
- g) An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. In case of Application through R-WAP, the Investors should enable the internet banking or UPI facility of their respective bank accounts. Please note that only those Investors who have a demat account can apply through ASBA facility.
- h) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. **The Application Form must be filled in English only.**
- i) In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the section "*Terms of the Issue - Application on Plain Paper under ASBA process*" on page 414 of the Letter of Offer. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.
- j) Applications should not be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrars or the Global Co-ordinators and Lead Managers, or the Joint Lead Managers.
- k) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- l) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, **Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Rights Equity Shares pursuant to this Issue shall be made into the accounts of such Investors**
- m) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. Furthermore, in case of Applications submitted using the R-WAP facility, payments shall be made using internet banking facility or UPI facility. Cash payment or payment by cheque or demand draft or pay order or NEFT or RTGS or through any other mode is not acceptable for application. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- n) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- o) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant
- p) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- q) Applicants are required to ensure that the number of Rights Equity Shares applied for by them do not exceed the prescribed limits under the applicable law.
- r) Applicants must submit a copy of the approval obtained from any regulatory authority, as may be required, or obtained from the RBI with the Application and send a copy of such approval to the Registrars at <https://rights.kfintech.com/shriram>, in case the Application and the resultant Rights Equity Shares will result in the aggregate shareholding or total voting rights of the Applicant (along with persons acting in concert) in our Company, to be in excess of 5% of the post-Issue paid-up share capital of our Company.
- s) The Applicants shall submit only one Application Form for the same Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account. However additional applications in relation to additional Rights Equity Shares with/ without using additional Rights Entitlements will not be treated as multiple applications.
- t) **Please note that Applications without depository account details shall be treated as incomplete and shall be rejected, except in case of Eligible Equity Shareholders who hold Rights Equity Shares in physical form and are applying in this Issue in accordance with the SEBI Rights Issue Circulars through R-WAP.**
- u) Any Investor being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue and such approval should be submitted to Registrars to the Issue so that the same is received on or prior to the Issue Closing Date.
- v) Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States (unless the Application Form is submitted by a U.S. QIB invited directly by the Company in the United States); (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form does not have a registered address (and is not otherwise located) in the United States (unless the Application Form is submitted by a U.S. QIB in the United States invited directly by the Company), and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in Application Form or a plain paper Application is July 30, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "*Basis of Allotment*" on page 428 of the Letter of Offer.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their Application at any time during Issue Period by approaching the SCSB where application is submitted or sending the email withdrawal request to <https://rights.kfintech.com/shriram> in case of Application through R-WAP facility. However, no Investor, whether applying through ASBA facility or R-WAP facility, may withdraw their Application post the Issue Closing Date.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>
 For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J.P Morgan Chase Bank, N.A. 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Operative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank

In terms of SEBI Rights Issue Circulars and MCA clarification, Application Form, Rights Entitlement Letter and Abridged Letter of Offer was sent to the Eligible Equity Shareholders who had provided their Indian postal address and their e-mail IDs, through email.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrars (i.e., (i) Kfin Technologies Private Limited at <https://rights.kfintech.com/shriram>) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Rights Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.stfc.in).

Investors can access the Letter of Offer (together with the Supplement for investors outside of India on websites of Company, Registrars, Global Co-ordinators and Lead Managers and the Joint Lead Managers), the Abridged Letter of Offer and the Application Form (provided that such Investor is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- (i) our Company at www.stfc.in;
- (ii) the Registrars, i.e., (i) Kfin Technologies Private Limited at <https://rights.kfintech.com/shriram> Integrated Registry Management Services Private Limited at <https://www.integratedindia.in/shriram.aspx>;
- (iii) the Global Co-ordinators and Lead Managers, i.e., (i) ICICI Securities Limited at www.icicisecurities.com; (ii) BNP Paribas at www.bnpparibas.co.in; (iii) Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm; (iv) Credit Suisse Securities (India) Private Limited at www.credit-suisse.com; (v) HSBC Securities and Capital Markets (India) Private Limited at <https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback>; and (vi) J.P. Morgan India Private Limited at www.jpmi.com;
- (iv) the Joint Lead Managers, i.e., (i) Axis Capital Limited at www.axiscapital.co.in; and (ii) SBI Capital Markets Limited at www.sbicaps.com;
- (v) the Stock Exchanges at www.bseindia.com and www.nseindia.com; and
- (vi) the Registrar's web-based application platform at <https://rights.kfintech.com/shriram>.



The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://rights.kfintech.com/shriram>
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrars or our Company: <https://rights.kfintech.com/shriram> and <https://www.integratedindia.in/shriram.aspx>
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://rights.kfintech.com/shriram> and <https://www.integratedindia.in/shriram.aspx>
- Submission of self-attested PAN, client master sheet and demat account details by nonresident Eligible Equity Shareholders: <https://rights.kfintech.com/shriram> and <https://www.integratedindia.in/shriram.aspx>

GLOBAL CO-ORDINATORS AND LEAD MANAGERS TO THE ISSUE



		
<p>ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai 400 020, Maharashtra Telephone no.: +91 22 2288 2460 E-mail: stfc.rights@icicisecurities.com Investor grievance e-mail: customer-care@icicisecurities.com Website: www.icicisecurities.com Contact Person: Rishi Tiwari/ Nidhi Wangnoo SEBI Registration No.: INM000011179</p>	<p>BNP Paribas BNP Paribas House, 1-North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai 400 051 Telephone no.: +91 22 3370 4000 E mail: dl.rights.stfc@asia.bnpparibas.com Investor Grievance e-mail: indiainvestors.care@asia.bnpparibas.com Website: www.bnpparibas.co.in Contact Person: Mehul Golwala SEBI Registration No.: INM000011534</p>	<p>Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Center G-Block, C 54 & 55, Bandra Kurla Complex Bandra (East), Mumbai 400 098, Maharashtra, India Telephone no.: +91 22 6175 9999 E mail: stfc.rights.issue.2020@citi.com Investor Grievance e-mail: investors.cgmb@citi.com Website: www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm Contact Person: Siddharth Sharma SEBI Registration No.: INM000010718</p>
		
<p>Credit Suisse Securities (India) Private Limited 9th Floor, Ceejay House, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai 400 018 Telephone no.: +91 22 6777 3885 E mail: list.projectsapphire2020@credit-suisse.com Investor Grievance e-mail: list.igcellmer-bnkg@credit-suisse.com Website: www.credit-suisse.com Contact Person: Abhishek Joshi SEBI Registration No.: INM000011161</p>	<p>HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai 400 001 Telephone no.: +91 22 2268 5555 E mail: stfcrights@hsbc.co.in Investor Grievance e-mail: investorgrievance@hsbc.co.in Website: https://www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback Contact Person: Mr. Ayush Jain / Ms. Sanjana Maniar SEBI Registration No.: INM000010353</p>	<p>J.P. Morgan India Private Limited J.P. Morgan Towers, Off CST Road, Kalina, Santacruz East, Mumbai 400 098 Telephone no.: +91 22 6157 3000 E mail: stfc.rights@jpmorgan.com Investor Grievance e-mail: investorsmb.jpmi@jpmorgan.com Website: www.jpmi.com Contact Person: Shagun Gupta SEBI Registration No.: INM000002970</p>

JOINT LEAD MANAGERS TO THE ISSUE

	
<p>Axis Capital Limited 1st Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Telephone no.: +91 22 4325 2183; E mail: stfc.l.rights@axiscap.in Investor Grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in; Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029</p>	<p>SBI Capital Markets Limited 202, Market Tower 'E', Cuffe Parade, Mumbai 400 005 Telephone no.: +91 22 2217 8300; E mail: stfc.rights@sbicaps.com Investor Grievance e-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact Person: Aditya Deshpande / Sylvia Mendonca SEBI Registration No.: INM000003531</p>

Investors may contact the Registrars or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrars, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process).

REGISTRARS TO THE ISSUE

	
<p>Kfin Technologies Private Limited (formerly known as "Karvy Fintech Private Limited") Plot No 31 and 32, Tower B, Selenium Gachibowli, Hyderabad 500 032 Telephone no.: +91 40 6716 2222; Toll Free Number: 18003454001 E-mail: stfc.rights@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact Person: M Murali Krishna SEBI Registration No.: INR000000221</p>	<p>Integrated Registry Management Services Private Limited 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017 Tel: +91 44 2814 0801, +91 44 2814 0802 and +91 44 2814 0803 Fax: +91 44 2814 2479; Email: stfcrights@integratedindia.in Investor Grievance Email: sureshbabu@integratedindia.in Website: www.integratedindia.in; Contact Person: Ms. Anusha N // Mr. K. Balasubramanian SEBI Registration No: INR000000544</p>