



SBI Capital Markets Limited

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GLOBAL INVITATION FOR EXPRESSION OF INTEREST FOR PROPOSED STRATEGIC SALE OF GIRAL LIGNITE POWER LIMITED (“GLPL” OR “COMPANY”) BY RAJASTHAN RAJYA VIDYUT UTPADAN NIGAM LIMITED

GLPL or Company is a wholly owned subsidiary of Rajasthan Rajya Vidyut Utpadan Nigam Limited (RVUN) and owns 250 MW (2 X125 MW) lignite based power plants at Giral, District Barmer, Rajasthan. RVUN proposes to divest its entire (100%) equity shareholding in GLPL by way of strategic sale to investor(s). RVUN has appointed SBI Capital Markets Limited (SBICAP) as its Transaction Advisor to Advise and Manage the Strategic Sale process. This disinvestment process is to be implemented through online open competitive bidding route. Accordingly, Expression of Interest (EOI) is invited through e-procurement system upto **10.11.2021** from Interested Bidders. The details of EOI can be downloaded from www.eproc.rajasthan.gov.in, www.energy.rajasthan.gov.in/rvunl, <http://sppp.rajasthan.gov.in> & www.sbicaps.com. In future any amendments/extension in EOI will uploaded on the above websites only.

Vice President (PA&SF Group)