

## SBICAPS CORPORATE PROFILE

SBI Capital Markets Limited (SBICAPS), one of India's leading domestic Investment Banks, began its operations in August 1986 and is a wholly owned subsidiary and investment banking arm of State Bank of India (SBI), the largest commercial bank in India.

SBICAPS offers the entire bouquet of investment banking and corporate advisory services. The service bouquet includes the full range of financial advisory services under one umbrella covering Project Advisory and Structured Financing, Capital Markets, Mergers & Acquisitions, Private Equity, ESG Advisory, Startup Advisory and Stressed Assets Resolution.

As a complete solutions provider to clients in investment banking and corporate advisory, SBICAPS offers advice, innovative ideas, and unparalleled execution across all stages in the business cycle ranging from project advisory, buy and sell-side advisory, accessing financial markets to raise both debt and equity capital and even lenders led restructuring advisory. SBICAPS is a global leader in the area of Project Advisory and has lent crucial support to the Indian infrastructure sector.

SBICAPS is known for its astute professionalism and business ethics. The teams of executives consist of qualified and dedicated professionals with vast experience in project advisory, M&A, restructuring, equity, debt and hybrid capital raising.

Headquartered in Mumbai, SBICAPS has 7 Regional Offices of which 6 are located in India (Ahmedabad, Bengaluru, Chennai, Hyderabad, Kolkata and New Delhi, and one overseas at ADGM, Abu Dhabi) and 3 wholly owned subsidiaries - SBICAPS Securities Limited, SBICAPS Ventures Limited and SBICAPS Trustee Company Limited. The Regional Offices are located strategically at major business hubs in the country and closely liaise with clients there at and nearby centers.

The subsidiaries of SBICAPS offer Equity Broking & Research, Private Equity Investment and Asset Management and Security Agency & Debenture Trusteeship.

## Awards & Rankings

- The Asset Triple A Sustainable Infrastructure Awards 2023 for:
  - Project Finance Advisory House of the Year (India)
  - PPP Deal of the Year- Navi Mumbai International Airport
  - Petrochemical Deal of the Year- Hindustan Urvarak & Rasayan Limited
- The Asset Triple A Sustainable Infrastructure Awards 2022 for:
  - Project Finance Advisory House of the Year (India)
  - Transport Deal of the Year -Airport- Noida International Airport
  - Transport Deal of the Year- Railway- Pune IT City Metro Rail
- The Asset Triple A Infrastructure Awards 2021 for:
  - Petrochemical Deal of the Year-India-Ramagundam Fertilizers and Chemicals Limited's Debt syndication.
  - Water Deal of the year-India -Kaleshwaram Irrigation Project Corporation's Debt Syndication.
  - Power Deal of the year-Nepal -SJVN Arun-3 Power Development Company's Debt Syndication.
- The Asset Triple A Country Awards 2020 for:
  - Best Loan Adviser (India)
  - Best Rights Issue (India) – Reliance Industries USD 7.1 Billion rights offering
- The Asset Triple A Infrastructure Awards 2020 for:
  - Project Finance House
  - Petrochemical Deal of the Year – HPCL Rajasthan Refinery US\$4.04 billion loan facilities

Latest annual rankings received from various agencies are listed below:

- **Dealogic**

- Ranked No.1 - India Loans Volume by MLA - market share of 30.7% (Volume \$8,834 m)
- Ranked No.1 - MLA - Asia Pacific Project Finance Loans - market share of 10.7% (Volume \$7,915.06 m)

- **Bloomberg League Tables**

- Ranked No. 1 - India Borrower Loans in Local Currency (MLA) with a market share of 72.2%
- Ranked No.1- India Borrower Loans (MLA) with a market share of 45.2%.
- Ranked No.1 - APAC Project Finance Loans (Mandated Lead Arranger) with a market share of 10.3% (Volume \$6,862 m)
- Ranked No. 4 in Bloomberg League Table for domestic issuances for debt for the FY2021-22.

- **Debtwire**

- Ranked No.1 - 2021 India Mandated Lead Arranger (INR)- market share of 44.9% (Volume \$6,418 m)
- Ranked No.1 - 2021 India Mandated Lead Arranger-All currencies-market share of 22.5% (Volume \$7,481m)

- **Refinitiv**
  - Ranked No.1- INR Only Mandated Arranger with a market share of 70.2% (Volume \$9052 m)
  - Ranked No.3- Mandated Arranger with a market share of 7.3% (Volume \$1012 m)
- **PRIME**
  - Ranked No. 3 in secondary market issues (FPO + OFS + QIP) according to Prime database FY2022.