



SBI CAPITAL MARKETS LTD.

SBI Capital Markets Limited. (SBICAP), one of India's leading domestic Investment Banks, began its operations in August 1986 and is a wholly owned subsidiary and investment banking arm of State Bank of India (SBI), the largest commercial bank in India.

SBICAP offers the entire bouquet of investment banking and corporate advisory services. The service bouquet includes the full range of financial advisory services under one umbrella covering Project Advisory and Structured Financing, Capital Markets, Mergers & Acquisitions, Private Equity and Stressed Assets Resolution.

As a complete solutions provider to clients in investment banking and corporate advisory, SBICAP offers advice, innovative ideas, and unparalleled execution across all stages in the business cycle ranging from project advisory, buy and sell-side advisory, accessing financial markets to raise both debt and equity capital and even lenders led restructuring advisory. SBICAP is a global leader in the area of Project Advisory and has lent crucial support to the Indian infrastructure sector.

SBICAP is known for its astute professionalism and business ethics. The teams of executives consist of qualified and dedicated professionals with vast experience in project advisory, M&A, restructuring, equity, debt and hybrid capital raising.

Headquartered in Mumbai, SBICAP has 5 Regional Offices across India (Ahmedabad, Chennai, Hyderabad, Kolkata and New Delhi) and 3 wholly owned subsidiaries - SBICAP Securities Limited, SBICAP Ventures Limited and SBICAP Trustee Company Limited. The Regional Offices are located strategically at major business hubs in the country and closely liaise with clients there at and nearby centers.

The subsidiaries of SBICAP offer Equity Broking & Research, Security Agency & Debenture Trusteeship and Private Equity Investment & Asset Management.

Awards & Rankings

- The Asset Triple A Infrastructure Awards 2021 for:
 - Petrochemical Deal of the Year-India"-Ramagundam Fertilizers and Chemicals Limited's Debt syndication.
 - Water Deal of the year-India -Kaleshwaram Irrigation Project Corporation's Debt Syndication.
 - PowerDeal of the year-Nepal -SJVN Arun-3 Power Development Company's Debt Syndication.
- The Asset Triple A Country Awards 2020 for:
 - Best Loan Adviser (India)
 - Best Rights Issue (India) – Reliance Industries USD 7.1 Billion rights offering
- The Asset Triple A Infrastructure Awards 2020 for:
 - Project Finance House
 - Petrochemical Deal of the Year – HPCL Rajasthan Refinery US\$4.04 billion loan facilities
- Awarded Project finance house of the year, India at the Asset Triple A Asia Infrastructure Awards 2019
- International Finance Awards 2019 for:
 - Best Deal of the Year Oil and Gas (India) 2019 for HPCL Rajasthan Refinery Ltd
 - Best Project Advisory – India 2019
- The Asset Triple A Asia Infrastructure Country Deals Awards (South Asia) for the following:
 - Petrochemical Deal of the Year - Hindustan Urvarak & Rasayan urea projects 158.295 billion rupee financing
 - Utility Deal of the Year - Adani Transmission acquisition of Reliance Infrastructure Limited Mumbai generation, transmission and distribution business
- The Asset Triple A Country Awards 2019 for:
 - Best loan adviser
 - Best FIG bond : State Bank of India US\$1.25 billion dual-tranche senior notes - Bookrunner and lead manager
- Awarded the Skoch Governance Awards 2019 - Gold category award for providing e auction portal to Government of Gujarat

Rankings for CY 2020 received from various agencies are listed below:

- **Dealogic**

- Ranked No.2 - India Loans Volume by MLA - CY 2020 - market share of 16.5% (Volume \$6,552 m)
- Ranked No.10 - APAC IB Revenue Rankings – Full-Year 2020 - India IB Revenue by Bank - market share of 3.3% (Volume \$17 m)

- **Bloomberg League Tables**

- Ranked No. 1 - APAC Project Finance Loans - Mandated Lead Arranger - market share of 6.433% (Volume USD 4,292 mln)
- Ranked No.2-India Borrower Foreign Currency Loans (Mandated Lead Arranger)-market share of 9.786% (Volume USD 1,557 mln)
- Ranked No. 3 in Domestic Private Placement of Bonds for the year FY2020-21.
- Ranked No.4-India Announced Deals(Any Involvement)-market share of 6.8% (Volume \$8,001 mln)
- Ranked No.5 - Asia ex-Japan Loans - Mandated Lead Arranger - market share of 2.965% (Volume USD 12,335 mln)

- **Debtwire**

- Ranked No.2 - 2020 India Mandated Lead Arranger - market share of 6.89% (Volume USD 1,626 m) for APAC (ex-Japan) Loans League Table Report 2020
- Ranked No.3 - 2020 South Asia Mandated Lead Arranger- market share of 6.29% (Volume USD 1,626 m) for APAC (ex-Japan) Loans League Table Report 2020
- Ranked No.1 - 2020 India Mandated Lead Arranger-All currencies-market share of 22.72% (Volume USD 9,871m)
- Ranked No.1 - 2020 India Mandated Lead Arranger-INR-market share of 41.56% (Volume USD 8,245 m)
- Ranked No.2 - 2020 India Mandated Lead Arranger-International Currencies-market share of 6.89% (Volume USD 1,626 m)

- **Refinitiv (formerly Thomson Reuters)**
 - Ranked No.4-Any Indian Involvement Announced AD60 - market share of 6.7% (Volume USD 5,541 mln) for Emerging Markets M&A Review Financial Advisors.

- **Prime Database**
 - SBICAP was ranked ranked 2nd for all equity issues including issue size and amount for FY 2021.